



PATIENT INFORMATION

DATE _____

NAME _____ NICK NAME _____ MARITAL STATUS _____ SEX _____

ADDRESS _____ CITY _____ ZIP _____

YEARS AT THIS ADDRESS? _____ PHONE: HOME _____ CELL _____ WORK _____

SSN _____ BIRTHDATE _____ AGE _____ EMAIL _____

OCCUPATION _____ EMPLOYER _____ YEARS EMPLOYED _____

SPOUSE'S NAME _____ PHONE: HOME _____ CELL _____ WORK _____

SSN _____ BIRTHDATE _____ AGE _____ EMAIL _____

OCCUPATION _____ EMPLOYER _____ YEARS EMPLOYED _____

INTERESTS OR HOBBIES _____

NAMES AND AGES OF CHILDREN AT HOME _____

NAME OF DENTIST _____ DATE OF LAST VISIT _____

WHOM MAY WE THANK FOR REFERRING YOU TO OUR OFFICE? _____

DO YOU KNOW ANY PATIENTS IN OUR PRACTICE? WHO? _____

PLEASE CHECK REASONS FOR SEEKING AN ORTHODONTIC CONSULTATION:

- SUGGESTED BY DENTIST CROWDING SPACING BAD BITE OVERBITE EXCESSIVE WEAR
 OTHER _____

RESPONSIBLE PARTY INFORMATION (if different)

NAME _____ MARITAL STATUS _____

ADDRESS _____ CITY/STATE _____ ZIP _____

HOW LONG AT THIS ADDRESS? _____ HOME PHONE _____ CELL PHONE _____

SSN _____ BIRTHDATE _____ WORK PHONE _____

OCCUPATION _____ EMPLOYER _____ YEARS EMPLOYED _____

DENTAL INSURANCE INFORMATION

INSURED'S NAME _____ INSURED'S SSN _____

INSURANCE CO _____ GROUP # _____ INSURANCE PHONE _____

INSURANCE CO ADDRESS _____ EMPLOYER _____

DO YOU HAVE DUAL COVERAGE? YES NO IF YES:

INSURED'S NAME _____ INSURED'S SSN _____

INSURANCE CO _____ GROUP # _____ INSURANCE PHONE _____

INSURANCE CO ADDRESS _____ EMPLOYER _____

MEDICAL HISTORY

PHYSICIAN'S NAME _____ CITY _____ LAST SEEN _____

- YES NO *Are you experiencing any health problems? Explain* _____
- YES NO *Do you have any history of major illness? Explain* _____
- YES NO *Are you currently taking medications or drugs? Please list* _____
- YES NO *Are you allergic to any medications or drugs? Please list* _____
- YES NO *Women: Are you pregnant?* _____

HAVE YOU BEEN DIAGNOSED OR TREATED FOR ANY OF THE FOLLOWING:

- | | | | |
|----------------------|---------------------------|--------------------------|------------------------------|
| YES NO ANEMIA | YES NO DIABETES | YES NO HEAD OR NECK PAIN | YES NO NERVOUSNESS |
| YES NO ARTHRITIS | YES NO DIZZINESS | YES NO HEART DISEASE | YES NO PROLONGED BLEEDING |
| YES NO ASTHMA | YES NO EPILEPSY | YES NO HEART MURMUR | YES NO RESPIRATORY DISORDERS |
| YES NO BONE DISORDER | YES NO EMOTIONAL DISORDER | YES NO HEPATITIS | YES NO RHEUMATIC FEVER |
| YES NO CANCER | YES NO FAINTING | YES NO HIV OR AIDS | YES NO TUBERCULOSIS |

OTHER CONDITIONS OR PROBLEMS NOT MENTIONED ABOVE: _____

NEAREST RELATIVE IN CASE OF EMERGENCY _____ PHONE _____

DENTAL HISTORY

- YES NO *Injuries to face, mouth or teeth?*
- YES NO *History of speech problems?*
- YES NO *Abnormal swallowing habit (tongue thrusting)?*
- YES NO *Mouth breathing habit, difficulty breathing?*
- YES NO *Missing permanent teeth?*
- YES NO *Extra permanent teeth?*
- YES NO *Periodontal (Gum) problems?*
- YES NO *Any teeth irritating cheek, lip or tongue?*
- YES NO *Clicking or popping of the jaw?*
- YES NO *Difficulty in opening, closing or chewing?*
- YES NO *Pain or soreness in muscles of face or around the ears?*
- YES NO *Clenching or grinding of the teeth while awake or asleep?*
- YES NO *Would you mind wearing braces if needed?*
- YES NO *Have you had any previous orthodontic treatment?*
- YES NO *Has an orthodontist been consulted previously? Who? _____ Date _____*
- YES NO *Have any family members had orthodontic treatment? Who? _____*
- YES NO *Any other information that may be helpful? _____*

If there are any changes to this history record or medical/dental status, I will so inform this practice.

Signature _____ Date _____